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China Kepei Education Group Limited
中國科培教育集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1890)

VOLUNTARY ANNOUNCEMENT
OPERATIONAL UPDATE
OF THE GROUP'S BUSINESS

This announcement is made by China Kepei Education Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) would like to update the Company’s shareholders and potential investors on the student enrollment of Guangdong Polytechnic College# (廣東理工學院), Zhaoqing Science and Technology Secondary Vocational School# (肇慶市科技中等職業學校) (“**Zhaoqing School**”), Harbin Institute of Petroleum# (哈爾濱石油學院), Huaibei Polytechnic College# (淮北理工學院) and Maanshan College# (馬鞍山學院) for the 2021/2022 school year (together with the comparative figures for the same period for the 2020/2021 school year).

The following table sets out information relating to the student enrollment for the schools of the Group as at the date indicated:

	Number of students enrolled		Change	Approximate percentage change
	2021/2022 school year*	2020/2021 school year*		
Consolidated schools				
Guangdong Polytechnic College	89,331	73,482	15,849	+21.6%
Zhaoqing School	9,286	8,468	818	+9.7%
Harbin Institute of Petroleum	11,788	9,736	2,052	+21.1%
Huaibei Polytechnic College	2,481	N/A	N/A	N/A
Non-consolidated school operated under the entrustment agreement				
Maanshan College ^(Note 1)	10,124	N/A	N/A	N/A
Total	123,010	91,686	31,324	+34.2%

	2021/2022 school year*	2020/2021 school year*	Change	Approximate percentage change
New student enrollment	<u>43,393</u>	<u>39,202</u>	<u>4,191</u>	<u>+10.7%</u>

For identification purpose only.

* *A school year generally starts from 1 September of each calendar year to 31 August of the following calendar year. The student enrollment information for the 2021/2022 school year was based on the internal records of the Group as of 15 October 2021.*

*Note 1: The new student enrollment included the enrollment of Maanshan College. The Group entered into an entrustment agreement (the “**Entrustment Agreement**”) with Maanshan College in July 2021, pursuant to which the management rights of Maanshan College shall be entrusted to the Group with effect from the effective date of the Entrustment Agreement until the completion of the acquisition. The acquisition of Maanshan College by the Group is still pending for the approval from the Ministry of Education and registration with the provincial civil affairs authorities. Therefore, Maanshan College was not a consolidated subsidiary of the Group as of the date of this announcement.*

The Board considers that the main reasons for the remarkable increase in the number of student enrollments of the Group are: (1) the increase in enrollment quota of the schools of the Group for the 2021/2022 school year; and (2) the expansion of the number of student enrollment contributed by newly acquired schools of Huaibei Polytechnic College and Maanshan College.

The Company’s shareholders and potential investors should note that the above announcement is made based on unaudited operational data of the Group and the information to the extent available to the Group and such data or information has not been audited or reviewed by the Company’s auditors or the Company’s audit committee. Differences may arise between such figures and the disclosure in subsequent results announcements, financial reports and/or other relevant corporate materials.

The Company’s shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Kepei Education Group Limited
Ye Nianqiao
Chairman

Hong Kong, 18 October 2021

As at the date of this announcement, the Board comprises Mr. Ye Nianqiao, Dr. Zhang Xiangwei, Mr. Zha Donghui, Ms. Li Yan and Mr. Ye Xun as executive directors, Mr. Wang Chuanwu as non-executive director, and Dr. Xu Ming, Dr. Deng Feiqi and Mr. Lu Chao as independent non-executive directors.